

Maintain Field Groups

If using version 4.1.3 you must use the new [Field group](#) settings in the admin application.

This sections allows you to define groups of fields which can then be searched together from a single search box. The Field Groups already defined in the application are:

Field Group	contains these fields
Titles	Title, Sub Title, Alternative Title, Journal Title, Previous Title
ISBN	ISBN, E-ISBN
ISSN	ISSN, E-ISSN

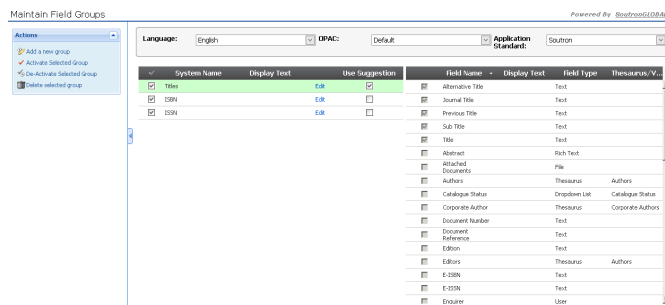
Note that defining field groups should be done AFTER you have finished defining new fields in [Field Maintenance \(old\)](#), but BEFORE you define [Content Types](#), as you will need the field groups when defining search screens for the Content Types.

This page describes:

- [defining field groups for different languages, OPACs and Application Standards](#)
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To access **Maintain Field Groups**, select **System Management > Database Configuration > Maintain Field Groups**.

This takes you to the following page, which displays the existing field groups:



All the field groups are ticked, to show that they are active.

Defining field groups for different languages, OPACs and Application Standards

You can define field groups separately for different:

- [languages](#) - any languages that are enabled in the application
- [OPACs](#)
- [Application Standards](#) - the only Application Standard that is currently relevant to Field Groups is the Soutron standard, which is the default.

Before adding or editing a field group, select the language and/or OPAC that you wish to work with.

If no changes are made then the default name and field selections apply.

Adding a new field group

A typical new field group might be Authors, which could include the Authors, Corporate Author and Editors fields.

Note that thesaurus fields in field groups do not have the [lookup facility](#) that they have if they are on the search screen in their own right.

To add a new field group:

1. Click **Add a new group** in the Actions menu.
2. The following page appears:

The screenshot shows the 'Maintain Field Groups' interface. On the left, there is an 'Actions' menu with options: 'Add a new group', 'Activate Selected Group', 'De-Activate Selected Group', and 'Delete selected group'. The main form has the following fields: 'System Name' (text input), 'Display Name' (text input), 'Active' (checkbox), and 'Use Suggestion' (checkbox). Below the form is a table of fields to be added to the group. The table has columns for 'Field Name', 'Display Text', 'Field Type', and 'Thesaurus (Y/N)'. The fields listed are: Abstract (Rich Text), Allocation Title (Text), Allotment (Text), Documents (Text), Authors (Thesaurus), Catalogue Status (Dropdown List), Corporate Author (Thesaurus), Document Number (Text), Enquiry Reference (Text), Editors (Text), E-ISBN (Text), E-ISBN (Text), Enquirer (User), Enquiry Status (Dropdown List), Enquiry Summary (Text), Enquiry Type (Dropdown List), and Invoice (Invoice).

3. For the new field group, enter the following (required fields have an asterisk next to the label):

System Name *	A name for the field group, which must be unique among the field groups
Display Name	Optional, but it can be the same as the System name
Active	By default the new group will be active - untick to deactivate it
Use Suggestion	<p>Tick to allow suggestion search in this field group, whereby when the searcher types into the Text field group, the system will present a drop-down list of matching entries from which the required entry can be selected. By default this is not ticked.</p> <p>Note that this function depends on Suggestion being turned on in OPAC Maintenance.</p>
Fields	Tick the fields that are to be in the field group

4. When you have finished, click **Save**.

This returns you to the list of field groups, with the new field group added to the list.

Editing a field group

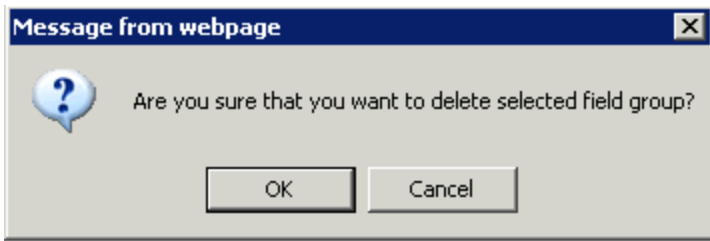
To edit a field group:

1. Click **Edit** next to the field group.
2. The same form opens up as for adding a new field group.
3. Make the required changes then click **Save**.

Deleting a field group

To delete a field group:

1. Click on the group to highlight it
2. Click **Delete selected groups** in the Actions menu
3. The following confirmation message appears:



4. Click **OK** to continue with the deletion.

You will be returned to the list of field groups, with the deleted field group missing from the list.

Deactivating a field group

Deactivating a field group hides it from use within the application, although the definition remains in existence, so that it can be re-activated at any time.

To deactivate a field group:

1. Click on the item to highlight it
2. Click **De-activate Selected Group** in the Actions menu

The field group remains in the list, but with no tick on the box.

Activating a field group

To activate a field group:

1. Click on the item to highlight it
2. Click **Activate Selected Group** in the Actions menu

The box for that group is now ticked.